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Dear Simon

Core Technology Ventures

Re: Core Technology Ventures (CTV) advisory role to Screen Technology in its fund-raising leading to a successful flotation on AIM.

CTV:

- correctly identified the opportunity for an AIM flotation despite the company being in a pre-revenue state,
- assisted in preparing the company for its fund-raising efforts,
- introduced appropriate advisers to the company,
- assisted in negotiating terms with the advisers,
- provided information and support to assist the company through the process,
- introduced an exceptional candidate to the company who is now the Chairman.

Despite difficult market conditions, the company raised £7.9m of funding and floated with a market capitalisation of more than £20m. Without the assistance of CTV it is very unlikely that this flotation would have been successful.

Yours sincerely

Tony Kelleff
Chief Executive Officer